Form 13F Filer Information

 $\frac{0000914712}{\text{Filer CCC File Number}}$ Filer CCC File Number $\frac{12-31-2023}{\text{Period}}$

Is this a LIVE or TEST Filing? Would you like a return copy?

Radio button checked LIVE Radio button not checked TEST Checkbox not checked YES

Is this an electronic copy of an official filing submitted in paper format? Checkbox not checked YES

Submission Contact Information

Name

Phone

Email Address

Notification Information

Notify via Filing website only? Checkbox not checked YES

Notification will automatically be sent to the Login CIK, Submission Contact, and Primary Issuers. Specify additional addresses below.

Notification Email Addresses:

United States Securities and Exchange Commission Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-

0006

Estimated Average burden

hours per response.....23.8

Form 13F

Form 13F Cover Page

Report for the Calendar Year or Quarter Ended: 12-31-2023

Check here if Amendment: Amendment Number:

This Amendment (Check only one.): Checkbox not checked is a restatement.

Checkbox not checked adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Steel Connect, Inc.

590 Madison Avenue

32nd Floor

Address: New York NY 10022

Form 13F File Number: 028-05757

CRD Number (if applicable):

SEC File Number (if applicable): 001-35319

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Ryan O'Herrin

Title: Chief Financial Officer

Phone: 212-520-2388

Signature, Place, and Date of Signing:

/s/ Ryan O'Herrin New York, NEW YORK 02-09-2024

[Signature] [City, State] [Date]

Do you wish to provide information pursuant to Special Instruction 5? Radio button not checked Yes Radio button checked No

Additional Information

Report Type (Check only one.):

Checkbox not checked 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

Checkbox checked 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

Checkbox not checked 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager

[If there are no entries in this list, omit this section.]

Name Form 13F File No. CRD No. (if applicable) SEC File No. (if applicable) CIK STEEL PARTNERS HOLDINGS L.P. 028-14001 001-35493 0001452857

[Repeat as necessary.]