As filed with the Securities and Exchange Commission on April 19, 2001 Registration No. 333-52112

> SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-3 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CMGI, INC. (Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization) 04-2921333 (I.R.S. Employer Identification Number)

100 Brickstone Square Andover, Massachusetts 01810 (978) 684-3600 (Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

David S. Wetherell President, Chairman of the Board and Chief Executive Officer CMGI, Inc. 100 Brickstone Square Andover, Massachusetts 01810 (978) 684-3600 (Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

William Williams IIDavid T. BrewsterVice President and General Counsel<br/>CMGI, Inc.Skadden, Arps, Slate, Meagher & Flom LLP100 Brickstone SquareBoston, Massachusetts 02108Andover, Massachusetts 01810<br/>(978) 684-3600(617) 573-4825

Approximate date of commencement of proposed sale to the public: From time to time after this registration statement becomes effective. If the only securities being registered on this Form are being

offered pursuant to dividend or interest reinvestment plans, please check the following box. [\_] If any of the securities being registered on this Form are to be

offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. [\_]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.  $[\_]$ 

offering. [\_] If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [\_]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [\_]

## EXPLANATORY NOTE

CMGI, Inc. (the "Registrant") has filed a registration statement on Form S-3 (Registration No. 333-52112) (the "Registration Statement") which originally registered 19,448,486 shares of common stock, par value \$0.01 per share, of the Registrant for resale by the selling stockholders named therein. The offering contemplated by the Registration Statement has terminated. Pursuant to the undertaking contained in the Registration Statement, the Registrant is filing this Post-Effective Amendment No. 1 to deregister such number of shares originally registered by the Registration Statement as remained unsold as of the termination of the offering.

## SIGNATURES

Pursuant to Rule 478 promulgated under the Securities Act of 1933, as amended, the Registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Town of Andover, Commonwealth of Massachusetts, on the 19th day of April, 2001.

CMGI, INC.

By: /s/ William Williams II

William Williams II Vice President and General Counsel